

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<hr/> <b>In re:</b>  <b>REMORA PETROLEUM, L.P., et al.,</b>  <b>Debtors.<sup>1</sup></b> <hr/>	§ § § § § §	<b>Chapter 11</b>  <b>Case No. 20-34037 (DRJ)</b>  <b>(Jointly Administered)</b>
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**NOTICE OF ENTRY OF ORDER  
CONFIRMING THE PLAN OF REORGANIZATION OF  
REMORA PETROLEUM, L.P. AND ITS AFFILIATED DEBTORS**

**TO ALL CREDITORS, EQUITY INTEREST HOLDERS, AND OTHER PARTIES-IN-INTEREST:**

**Confirmation of Plan of Reorganization**

**PLEASE TAKE NOTICE** that on August 12, 2020 (the “**Petition Date**”), the above captioned debtors and debtors-in-possession (the “**Debtors**”) filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (the “**Chapter 11 Cases**”) with the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”).

**PLEASE TAKE FURTHER NOTICE** that an order (the “**Confirmation Order**”) confirming the *Plan of Reorganization of Remora Petroleum, L.P. and its Affiliated Debtors*, dated September 17, 2020 (as amended, modified or supplemented, the “**Plan**”), was entered by the Bankruptcy Court on October 21, 2020, at Docket Number 194. Unless otherwise defined in this notice, capitalized terms used herein shall have the meanings ascribed to them in the Plan and the Confirmation Order.

**PLEASE TAKE FURTHER NOTICE** that a copy of the Plan and the Confirmation Order may be obtained by contacting the Debtors’ Voting and Claims Agent, in writing, at Donlin, Recano & Company, Inc. (“**DRC**”), 6201 15<sup>th</sup> Avenue, Brooklyn, New York 11219. The Plan and Confirmation Order are also available free of charge on the Debtors’ restructuring website located at <https://www.donlinrecano.com/remora>. The Plan and the Confirmation Order can also be viewed on the Bankruptcy Court’s website at [www.txs.uscourts.gov](http://www.txs.uscourts.gov). You may also contact the Debtors’ Voting and Claims Agent, DRC, at 800-236-1551 (Toll Free U.S. or Canada) or 212-771-1128 (International).

**PLEASE TAKE FURTHER NOTICE** that the Plan and the Confirmation Order, and their respective terms and provisions, are binding on the Debtors, Reorganized Debtors, any entity

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Remora Petroleum, L.P. (4348); Remora Petroleum GP, LLC (4291); Remora Operating CA, LLC (1853); Remora Operating, LLC (7595); and Remora Operating Louisiana, LLC (0662). The location of the Debtors’ main corporate headquarters and the Debtors’ service address is: Building II, 807 Las Cimas Pkwy, Suite 275, Austin, TX 78746.

acquiring or receiving property or a distribution under the Plan, and any present or former Holder of a Claim against or Equity Interest in the Debtors and their respective successors, assigns, and parties-in-interest, including all Governmental Units, whether or not the applicable Claim or Equity Interest of such Holder is impaired under the Plan and whether or not such Holder or entity voted to accept or reject the Plan (or abstained from voting on the Plan).

**ALL PLEADINGS FILED WITH, AND ORDERS GRANTED BY, THE  
BANKRUPTCY COURT ARE AVAILABLE FOR INSPECTION ON THE  
BANKRUPTCY COURT'S INTERNET SITE AT WWW.TXS.USCOURTS.GOV  
AND AT NO COST FROM THE DEBTORS' RESTRUCTURING WEBSITE:  
HTTPS://WWW.DONLINRECANO.COM/REMORA.**

Dated: October 21, 2020  
Houston, Texas

**HUNTON ANDREWS KURTH LLP**

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